CHASE PRIVATE CLIENT

JPMorgan Chase Bank, N.A. P O Box 182051 Columbus, OH 43218 - 2051

00453775 DRE 703 210 09024 NNNNNNNNNN 1 000000000 61 0000 SUE HALEVY OR DAVID HALEVY 257 S LINDEN DR BEVERLY HILLS CA 90212-3704

March 01, 2024 through March 29, 2024 Account Number:

CUSTOMER SERVICE INFORMATION

Web site:	Chase.com
Service Center:	1-888-994-5626
Para Espanol	1-888-994-5626
International Calls:	1-713-262-1679
We accept operator rela	ay calls



Good news – we've eliminated the Non-Chase ATM Fee for balance inquiries and transfers

As of December 10, 2023, we stopped charging the S3 Non-Chase ATM Fee for each balance inquiry or transfer you make at a non-Chase ATM.

We continue to charge a fee for withdrawals made at a non-Chase ATM (waived for eligible accounts) and the ATM owner/network will still charge a Surcharge Fee.1 You won't be charged these fees when you use a Chase ATM.

For more information, please see the Fee Schedule in the Additional Banking Services and Fees at chase.com/disclosures.

If you have any questions, please call us at the number listed on this statement. We accept operator relay calls.

¹For Chase Sapphire SM Checking, Chase Private Client Checking SM and Chase Private Client Savings SM accounts, we waive the Chase fee and refund ATM Surcharge Fees charged to you at non-Chase ATMs. For Chase Premier Plus Checking SM, we waive the Chase fee for the first four Non-Chase ATM transactions each statement period.

SAVINGS SUMMARY

Chase Private Client Savings

57111146 551111171111	
	AMOUNT
Beginning Balance	\$38,927.96
Deposits and Additions	0.42
Other Withdrawals	-38,927.96
Ending Balance	\$0.42
Annual Percentage Yield Earned This Period	0.02%
Interest Paid This Period	\$0.42
Interest Paid Year-to-Date	\$1.72

TRANSACTION DETAIL

DATE	DESCRIPTION	AMOUNT	BALANCE
	Beginning Balance		\$38,927.96
03/21	Interest Payment	0.42	38,928.38
03/21	03/21 Withdrawal	-38,927.96	0.42
	Ending Balance		\$0.42

Case 2:24-bk-12079-VZ Doc 159-1 Filed 08/19/24 Entered 08/19/24 09:16:06 Desc Bank Statements Page 2 of 6

CHASE PRIVATE CLIENT

March 01, 2024 through March 29, 2024 Account Number:

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2262 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

Your name and account number; A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC



CHASE PRIVATE CLIENT

BEVERLY HILLS CA 90212-3704

00400224 DRE 703 210 09024 NNNNNNNNNN 1 000000000 61 0000

JPMorgan Chase Bank, N.A. P O Box 182051 Columbus, OH 43218 - 2051

SUE HALEVY

OR DAVID HALEVY 257 S LINDEN DR

March 01, 2024 through March 29, 2024 0611 Account Number:

CUSTOMER SERVICE INFORMATION

Wob sito: Chase.com Service Center: 1-888-994-5626 Para Espanol: 1-888-994-5626 International Calls: 1-713-262-1679

We accept operator relay calls



Good news - we've eliminated the Non-Chase ATM Fee for balance inquiries and transfers

As of December 10, 2023, we stopped charging the \$3 Non-Chase ATM Fee for each balance inquiry or transfer you make at a non-Chase ATM.

We continue to charge a fee for withdrawals made at a non-Chase ATM (waived for eligible accounts) and the ATM owner/network will still charge a Surcharge Fee. 1 You won't be charged these fees when you use a Chase ATM.

For more information, please see the Fee Schedule in the Additional Banking Services and Fees at chase.com/disclosures.

If you have any questions, please call us at the number listed on this statement. We accept operator relay calls.

¹For Chase Sapphire SM Checking, Chase Private Client Checking SM and Chase Private Client Savings SM accounts, we waive the Chase fee and refund ATM Surcharge Fees charged to you at non-Chase ATMs. For Chase Premier Plus Checking SM, we waive the Chase fee for the first four Non-Chase ATM transactions each statement period.

CHECKING SUMMARY

Chase Private Client Checking

	AMOUNT
Beginning Balance	\$32,199.72
Deposits and Additions	0.14
Electronic Withdrawals	-8,219.34
Other Withdrawals	-23,980.38
Ending Balance	\$0.14
Annual Percentage Yield Earned This Period	0.01%
Interest Paid This Period	\$0.14
Interest Paid Year-to-Date	\$0.77

Your account ending in 9118 is linked to this account for overdraft protection.

Case 2:24-bk-12079-VZ Doc 159-1 Filed 08/19/24 Entered 08/19/24 09:16:06 Bank Statements Page 4 of 6

CHASE PRIVATE CLIENT

March 01, 2024 through March 29, 2024

Account Number:

TRANSACTION DETAIL				
DATE	DESCRIPTION Beginning Balance		AMOUNT	BALANCE \$32,199.72
03/05	First Foundation Loan P	ymt PPD D 1320211527	-6,789 84	25,409.88
03/15	Yula Boys High Facts	000000204199185 Web D 9470751402	-1,429 50	23,980.38
03/21	Interest Payment		0.14	23,980.52
03/21	03/21 W thdrawa		-23 980 38	0.14
	Ending Balance			\$0.14

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS:

Call us at 1-866-564-2252 or write us at the address on the front of this statement immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we sent you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

Your name and account number; A description of the error or the transaction you are unsure about, and why you think it is an error or want more information; and The amount of the suspected error.

We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

For business accounts, see your deposit account agreement or other applicable agreements that govern your account for details.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC FUNDS TRANSFERS: Contact us immediately if your statement is incorrect or if you need more information about any non-electronic funds transfers on this statement. For more details, see your deposit account agreement or other applicable agreements that govern your account.

JPMorgan Chase Bank, N.A. Member FDIC

BANK OF AMERICA

P.O. Box 15284 Wilmington, DE 19850

> SUE HALEVY DAVID HALEVY 257 S LINDEN DR BEVERLY HILLS, CA 90212-3704

BANK OF AMERICA

Preferred Rewards

Customer service information

- 1.888.888.RWDS (1.888.888.7937) En Español: 1.800.688.6086
- bankofamerica.com
- ☑ Bank of America, N.A. P.O. Box 25118 Tampa, FL 33622-5118

Your Adv Plus Banking **Preferred Rewards Gold**

for March 22, 2024 to April 22, 2024

SUE HALEVY DAVID HALEVY

Account summary

Ending balance on April 22, 2024	\$100.00	
Service fees	-0.00	
Checks		
Other subtractions	-0.00	
	-24,172.19	
ATM and debit card subtractions	-0.00	
Deposits and other additions		
Beginning balance on March 22, 202	0.00	
Beginning balance on March 22, 2024	\$24,272.19	
Account Daniel		

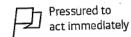
Account number:

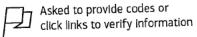
Can you spot a scam?

Be aware of these common red flags:



Contacted unexpectedly and asked for sensitive information







Share these tips with friends and family so they can help protect themselves Scan this code or visit bofa.com/HelpProtectYourself to see trending scams

When you use the QRC feature certain information is collected from your mobile device for business purposes.

SSM-02-23-0079.B | 5449173

BANK OF AMERICA

SUE HALEVY | Account #

8820 | March 22, 2024 to April 22, 2024

Withdrawals and other subtractions

Other subtractions

Date

Description

Amount

03/25/24

Customer Withdrawal Image

-24,172.19

Total other subtractions

-\$24,172.19

Braille and Large Print Request - You can request a copy of this statement in Braille or Large Print by calling 800.432.1000 or going to bankofamerica.com and enter Visually Impaired Access from the home page.

How are we doing?

Your opinion is important to us.

You're invited to join the Bank of America® Advisory Panel and share what you think we're doing right—and what we need to do better. Enter code **CADD** at **bankofamerica.com/ AdvisoryPanel** to learn more and join.

m

When you use the QRC feature, certain information is collected from your mobile device for business purposes

Inclusion on the Advisory Panel subject to qualifications.

SSM-08-23-0758_B | 5901785